

PRESS RELEASE

**Energy S.p.A.: notice of filing of By-Laws with the Companies Register following PAS 2024 cancellation ("PAS third and last tranche")**

*Sant'Angelo di Piove di Sacco (Padua), June 9, 2025* – **Energy S.p.A.**, an Italian company listed on the Euronext Growth Milan market, (ISIN Code IT0005500712, Ticker ENY), parent company of the Energy Group, a full system technology manufacturer, BESS (Battery Energy Storage System) leader and cloud and engineering services provider, announces, pursuant to Article 2436, paragraph 6, of the Civil Code, that it has filed the new text of its By-Laws with the Trento Companies Register, updated following the cancellation by the Board of Directors of n. **3,792,000 of the third and last tranche of Price Adjustment Shares 2024**.

Energy's share capital of Euro 616,605.80 remains unchanged, now divided into n. 54,076,580 ordinary shares with no express indication of nominal value.

	<b>Current Share Capital</b>		<b>Previous Share Capital</b>		<b>Variation</b>	
	Euro	n. shares**	Euro	n. shares**	Euro	n. shares**
<b>Total, there of:</b>	<b>616,605.80</b>	<b>54,076,580</b>	<b>616,605.80</b>	<b>57,868,580</b>	<b>-</b>	<b>(3,792,000)</b>
Ordinary shares (with full rights)	<b>616,605.80</b>	<b>54,076,580</b>	<b>576,200.99</b>	<b>54,076,580</b>	40,404.81	-
Price Adjustment Shares (PAS*) (with full rights)	-	-	<b>40,404.81</b>	<b>3,792,000</b>	(40,404.81)	(3,792,000)

\*not admitted to negotiation

\*\*shares with no par value

In light of the above, the Shareholder Structure as of today is composed as follows:

<b>Shareholder</b>	<b>Ordinary Shares</b>	<b>% on Share Capital</b>
<i>Freman Holding S.r.l. *</i>	10,506,070	19.43%
<i>Elmagi s.r.l. **</i>	10,456,688	19.34%
<i>Euroguarco S.p.A.</i>	10,278,222	19.01%
<i>Sun Hongwu</i>	10,270,638	18.99%
<i>RPS S.p.A.</i>	4,166,500	7.70%
<i>Market</i>	8,398,462	15.53%
<b>Total</b>	<b>54,076,580</b>	<b>100.00%</b>

\*Company owned by Andrea Taffurelli, Senior Director of Energy S.p.A.;

ordinary shares include 48,000 shares registered in Taffurelli's name from stock option plan (2023)

\*\* Company owned by Davide Tinazzi, Chief Executive Officer of Energy S.p.A.;

ordinary shares include 40,654 shares registered in Tinazzi's name as per the stock option plan (2023)

As a result of the decrease in the number of shares, the implicit accounting parity increases from the value of Euro 0.01066 to Euro 0.01140.

The Company also announces that the updated By-Laws is available from today at the operational and administrative headquarters in Sant'Angelo di Piove di Sacco, via Zona Industriale 10, on the Company's website <https://www.energysynt.com/en/governance/company-documents> and on

<https://www.borsaitaliana.it/borsa/azioni/elenco-completo-documenti-societari.html?isin=IT0005500712&lang=en>.

\*\*\*

This press release is available on the Energy S.p.A. website <https://www.energysynt.com/en/investor-relations/press-releases> and on [www.emarketstorage.com](http://www.emarketstorage.com).

\*\*\*

The Energy Group is a leading Integrated Manufacturer in BESS (Battery Energy Storage System) systems for both residential and large-scale applications and a provider of cloud and engineering services in the Italian and European markets. The group is an evolution of Energy S.p.A., founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda, listed since 1 August 2022 on the Euronext Growth Milan market of Borsa Italiana (ISIN Code IT0005500712, Ticker ENY), which was joined in 2023 and 2024 respectively by the companies EnergyInCloud S.r.l. and Enermore S.r.l. To date, over 67,000 systems have been sold by Energy and already installed on the national territory, dedicated to the residential, commercial, industrial, utilities and electric mobility markets. As of 31 December 2024, revenues amounted to 37.2 million. <https://www.energysynt.com/>

## Contacts

### *Company*

**Energy S.p.A. – Mr. Davide Tinazzi**  
Tel. +39 049 2701296  
[investor@energysynt.com](mailto:investor@energysynt.com)

### *Media & IR Consultant*

**TWIN**  
[energy@twin.services](mailto:energy@twin.services)  
Federico Bagatella | Tel. +39 331 8007258  
Giorgia Fenaroli | Tel. +39 334 2208486

### *Euronext Growth Advisor*

**Integrae SIM**  
Tel. +39 02 80506160 | Piazza Castello, 24 Milan  
[info@integraesim.it](mailto:info@integraesim.it)